



WEEKLY AGRICULTURAL REPORT



May 30, 2019



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

HEAD OF DEPARTMENT

Esteban J Copati
ecopati@bc.org.ar
Soybean

CROP ANALYST

Martin López
martinlopez@bc.org.ar
Corn & Grain Sorghum

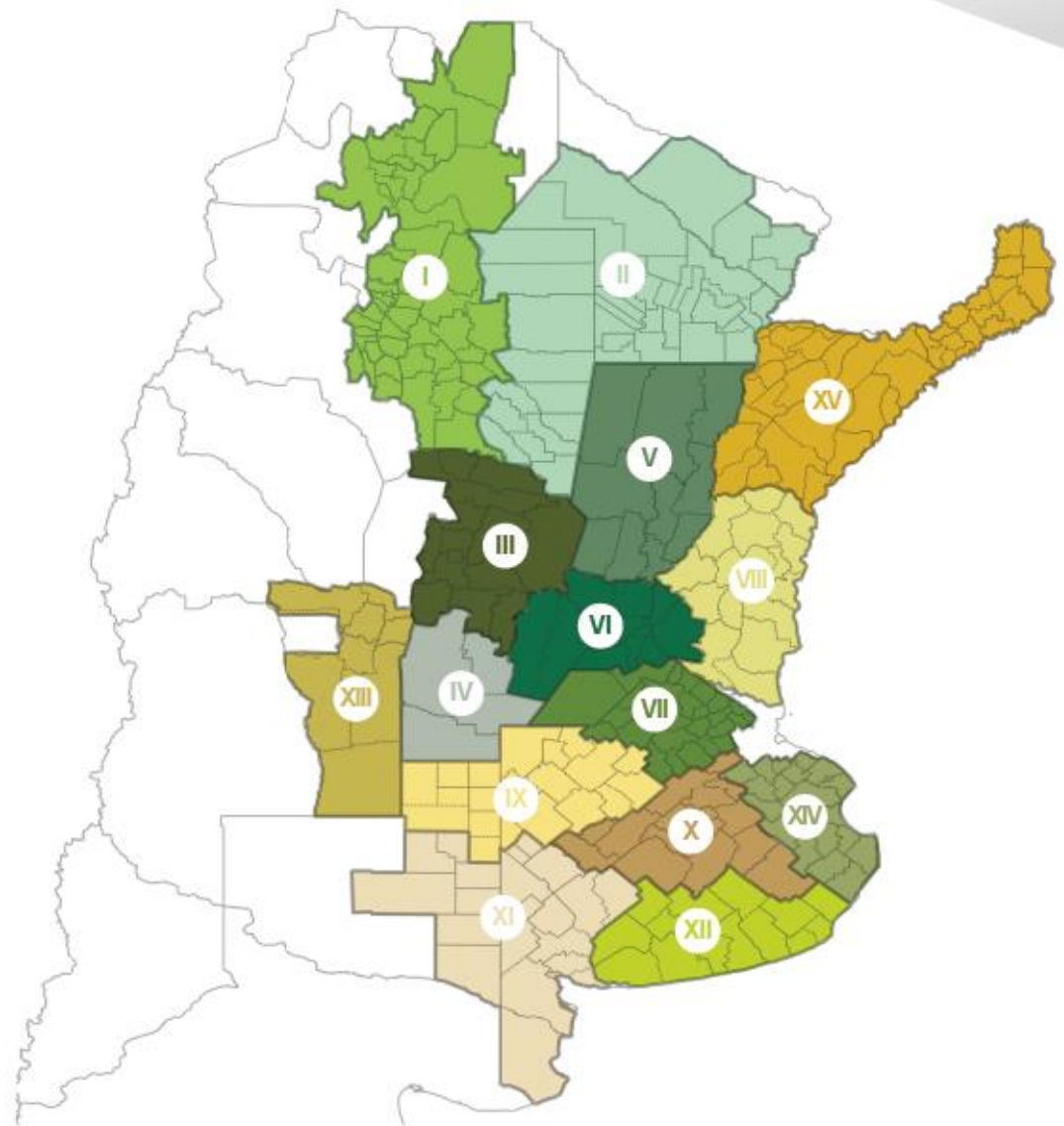
CROP ANALYST

Daniela Venturino
dventurino@bc.org.ar
Wheat & Barley

CROP SURVEY

Matías Mihura
mmihura@bc.org.ar

Juan F. De Aramburu
jdearamburu@bc.org.ar



CONTACT

Av. Corrientes 123
C1043AAB - CABA
Phone.: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
Twitter: @estimacionesbc

ISSN 2408-4344

- ◆ I - NOA (Noroste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

AGRICULTURAL WEATHER OUTLOOK: MAY 30 TO JUNE 5, 2019

PRECIPITATIONS OVER THE NORTHEAST OF THE AGRICULTURAL AREA WITH SCARCE VALUES OVER THE REST OF THE REGION. RAINFALLS WILL BE FOLLOWED BY A TEMPERATURE DROP AND A LATER TEMPERATURE RISE.

At the beginning of the perspective, the northeast of the agricultural area will receive local precipitations. The rest of the area will observe scarce values. The south of the Andean mountain range will be affected by heavy storms. Southerly winds, rotating from the southwest to the southeast will drop temperatures sharply, with chances of frosts over the west and south of the Ag. region. Tropical winds will return towards the middle of the perspective, sharply rising temperatures over the north and center of the agricultural area, the South will remain under the influence of cold winds.

WHEAT

Since our last report, wheat planting has reached 7.7% of the projected area. Most of the planted plots are located in the NOA region, the north-center of Córdoba, the north-center of Santa Fe and the north belt. The NEA region is still affected by water excess, thus hindering fieldwork. The area projection could be negatively affected if these conditions continue during June.

SOYBEAN

Soybeans are 90,7% collected. The national average yield dropped to 3.45 T/H but it still remains above the previous record. To date, there are 1.5 M unharvested hectares. The NEA region accounts for 40 % of this area and it is currently affected by floods. Under this scenario, we maintain our final production estimate at 56 MTn.

CORN

Over the last week, corn harvest expanded into the provinces of Santa Fe, Entre Ríos, Córdoba and Buenos Aires. Weekly progress stands at 1.3 percentage points. To date, 2.2 M hectares have already been collected. Yields remain above our initial projections for early and late-planted crops. Under this scenario, we maintain our final production estimate at 48 M tons.

SORGHUM

Sorghum harvest progresses into most part of the country thanks to the low grain humidity in early-planted plots. Most of the progress was observed in the provinces of Córdoba, Santa Fe and Buenos Aires. To date, grain sorghum is 45.2% collected (50,000 Ha). Current yields remain close to 3.96 T/H. Soggy soils in the NEA region hinder fieldwork, thus maintaining the YoY delay.



WEEKLY AGRICULTURAL REPORT

ANNEX

WHEAT

2019/20 Season

As of: May 29, 2019

| Zone | Hectareage (Ha) | | Percentage Planted (%) | Hectares Planted |
|-----------------|------------------|------------------|------------------------|------------------|
| | 2018/19 | 2019/20 | | |
| I NOA | 390,000 | 415,000 | 53.0 | 219,950 |
| II NEA | 465,000 | 495,000 | 4.2 | 20,642 |
| III Ctro N Cba | 630,000 | 645,000 | 11.0 | 70,950 |
| IV S Cba | 425,000 | 440,000 | 3.0 | 13,200 |
| V Ctro N SFe | 485,000 | 495,000 | 7.9 | 38,907 |
| VI Núcleo Norte | 860,000 | 870,000 | 8.3 | 72,123 |
| VII Núcleo Sur | 590,000 | 605,000 | 3.3 | 20,147 |
| VIII Ctro E ER | 280,000 | 310,000 | 3.0 | 9,300 |
| IX N LP-OBA | 495,000 | 500,000 | 3.1 | 15,500 |
| X Ctro BA | 340,000 | 345,000 | 0.8 | 2,760 |
| XI SO BA-S LP | 530,000 | 535,000 | 0.4 | 2,140 |
| XII SE BA | 580,000 | 590,000 | 1.7 | 9,794 |
| XIII SL | 10,000 | 12,000 | - | - |
| XIV Cuenca Sal | 100,000 | 120,000 | - | - |
| XV Otras | 20,000 | 23,000 | 2.3 | 529 |
| TOTAL | 6,200,000 | 6,400,000 | 7.7 | 495,941 |

SOYBEAN

2018/19 Season

As of: May 29, 2019

| Zone | Hectareage (Ha) | | | Percentage Harvested (%) | Hectares Harvested | Yield (qq/Ha) | Production (Tn) | |
|--------------|-----------------|-------------------|----------------|--------------------------|--------------------|-------------------|-----------------|-------------------|
| | Sown | Lost | Harvestable | | | | | |
| I | NOA | 925,250 | 33,900 | 891,350 | 78.4 | 698,444 | 29.1 | 2,035,222 |
| II | NEA | 1,017,292 | 140,000 | 877,292 | 22.0 | 193,004 | 34.8 | 671,359 |
| III | Ctro N Cba | 2,037,850 | 33,300 | 2,004,550 | 98.3 | 1,970,801 | 37.9 | 7,465,060 |
| IV | S Cba | 1,637,917 | 37,200 | 1,600,717 | 99.5 | 1,593,094 | 33.1 | 5,276,707 |
| V | Ctro N SFe | 1,306,558 | 185,300 | 1,121,258 | 84.4 | 946,093 | 32.5 | 3,070,413 |
| VI | Núcleo Norte | 2,594,450 | 55,200 | 2,539,250 | 99.7 | 2,531,387 | 41.7 | 10,564,846 |
| VII | Núcleo Sur | 2,439,936 | 55,300 | 2,384,636 | 98.8 | 2,354,840 | 38.5 | 9,076,214 |
| VIII | Ctro E ER | 1,300,700 | 96,500 | 1,204,200 | 97.2 | 1,171,083 | 28.8 | 3,367,793 |
| IX | N LP-OBA | 1,970,840 | 103,300 | 1,867,540 | 97.1 | 1,812,494 | 37.2 | 6,751,081 |
| X | Ctro BA | 598,942 | 44,500 | 554,442 | 83.0 | 460,185 | 30.0 | 1,381,701 |
| XI | SO BA-S LP | 436,317 | 38,900 | 397,417 | 93.6 | 371,878 | 17.1 | 634,342 |
| XII | SE BA | 1,092,592 | 53,300 | 1,039,292 | 79.1 | 822,071 | 19.1 | 1,566,495 |
| XIII | SL | 179,967 | 4,650 | 175,317 | 95.0 | 166,551 | 22.2 | 368,971 |
| XIV | Cuenca Sal | 120,807 | 4,200 | 116,607 | 96.8 | 112,842 | 27.0 | 304,577 |
| XV | Otras | 40,583 | 2,250 | 38,333 | 99.0 | 37,953 | 22.0 | 83,339 |
| TOTAL | | 17,700,000 | 887,800 | 16,812,200 | 90.7 | 15,242,719 | 34.5 | 52,618,118 |

CORN

2018/19 Season

As of: May 29, 2019

| Zone | Hectareage (Ha) | | | Percentage Harvested (%) | Hectares Harvested | Yield (qq/Ha) | Production (Tn) | |
|--------------|-----------------|------------------|---------------|--------------------------|--------------------|------------------|-----------------|-------------------|
| | Sown | Lost | Harvestable | | | | | |
| I | NOA | 420,000 | - | 420,000 | - | - | - | |
| II | NEA | 644,000 | - | 644,000 | - | - | - | |
| III | Ctro N Cba | 870,000 | 4,310 | 865,690 | 21.5 | 185,865 | 1,735,353 | |
| IV | S Cba | 740,000 | 5,550 | 734,450 | 26.3 | 193,456 | 1,656,119 | |
| V | Ctro N SFe | 248,000 | 4,725 | 243,275 | 33.7 | 82,075 | 651,650 | |
| VI | Núcleo Norte | 595,000 | 16,075 | 578,925 | 89.7 | 519,255 | 5,539,834 | |
| VII | Núcleo Sur | 478,000 | 13,905 | 464,095 | 87.6 | 406,609 | 4,267,028 | |
| VIII | Ctro E ER | 200,000 | 6,600 | 193,400 | 58.6 | 113,400 | 903,704 | |
| IX | N LP-OBA | 660,000 | 9,550 | 650,450 | 51.5 | 334,744 | 3,225,784 | |
| X | Ctro BA | 330,000 | 4,950 | 325,050 | 40.6 | 132,066 | 1,148,151 | |
| XI | SO BA-S LP | 182,000 | 3,000 | 179,000 | 39.3 | 70,400 | 503,649 | |
| XII | SE BA | 230,000 | 3,500 | 226,500 | 30.5 | 69,130 | 585,021 | |
| XIII | SL | 246,000 | 1,200 | 244,800 | 19.6 | 48,000 | 325,136 | |
| XIV | Cuenca Sal | 125,000 | 1,800 | 123,200 | 33.1 | 40,838 | 344,440 | |
| XV | Otras | 32,000 | 1,500 | 30,500 | 67.0 | 20,435 | 119,161 | |
| TOTAL | | 6,000,000 | 76,665 | 5,923,335 | 37.4 | 2,216,273 | 94.8 | 21,005,029 |

SORGHUM

2018/19 Season

As of: May 29, 2019

| Zone | Hectareage (Ha) | | | Percentage Harvested (%) | Hectares Harvested | Yield (qq/Ha) | Production (Tn) | |
|--------------|-----------------|----------------|---------------|--------------------------|--------------------|----------------|-----------------|------------------|
| | Sown | Lost | Harvestable | | | | | |
| I | NOA | 21,000 | 1,100 | 19,900 | 25.0 | 4,975 | 31.0 | 15,418 |
| II | NEA | 190,000 | 9,800 | 180,200 | 30.0 | 54,060 | 33.3 | 180,086 |
| III | Ctro N Cba | 70,000 | 4,000 | 66,000 | 55.0 | 36,300 | 52.3 | 189,906 |
| IV | S Cba | 25,000 | 2,800 | 22,200 | 51.0 | 11,322 | 48.7 | 55,133 |
| V | Ctro N SFe | 130,000 | 14,000 | 116,000 | 71.0 | 82,360 | 36.7 | 302,291 |
| VI | Núcleo Norte | 25,000 | 3,200 | 21,800 | 68.0 | 14,824 | 55.3 | 82,014 |
| VII | Núcleo Sur | 14,000 | 1,565 | 12,435 | 66.0 | 8,207 | 56.7 | 46,526 |
| VIII | Ctro E ER | 60,000 | 5,400 | 54,600 | 79.0 | 43,134 | 35.1 | 151,482 |
| IX | N LP-OBA | 35,000 | 1,200 | 33,800 | 35.0 | 11,830 | 44.8 | 52,967 |
| X | Ctro BA | 8,500 | 620 | 7,880 | 16.0 | 1,261 | 42.4 | 5,352 |
| XI | SO BA-S LP | 70,000 | 1,800 | 68,200 | 14.0 | 9,548 | 26.3 | 25,145 |
| XII | SE BA | 6,500 | 360 | 6,140 | 15.0 | 921 | 31.3 | 2,887 |
| XIII | SL | 40,000 | 150 | 39,850 | 51.0 | 20,324 | 39.2 | 79,588 |
| XIV | Cuenca Sal | 22,000 | 1,200 | 20,800 | 22.0 | 4,576 | 37.1 | 16,995 |
| XV | Otras | 13,000 | 600 | 12,400 | 38.0 | 4,712 | 32.8 | 15,476 |
| TOTAL | | 730,000 | 47,795 | 682,205 | 45.2 | 308,353 | 39.6 | 1,221,265 |